



Date: December 23, 2024

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Proposed initial public offering of up to 16,092,195 equity shares of face value ₹ 5 each (Equity Shares, and such offering, “the offer”) of Laxmi India Finance Limited (the “Company”/ “Issuer”) for cash at a price of Rs [●] per Equity Share (including a share premium of Rs [●] per equity share) (“the Offer Price”) aggregating to [●] million, comprising of fresh issue upto 10,453,575 Equity Shares of face value of ₹5 each aggregating up to ₹[●] million (“Fresh Issue”) and an Offer for Sale up to 5,638,620 Equity Shares of face value of ₹5 each Selling Shareholders aggregating up to ₹ [●] million (“Offer for Sale”)

The web link of the said AV is as follows: <https://lifc.co.in/av-videos/> the link contains the AV video in Hindi and English.

Yours faithfully,

For Laxmi India Finance Limited
(Formerly known as Laxmi India Finance Private Limited)
(Formerly known as Laxmi India Finleaseap Private limited)

Sourabh Mishra
Company Secretary and Compliance Officer
M.No-A51872



Registered & Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India



18001217747



8265826531



0141-4031166



CIN: U65929RJ1996PLC073074



www.lifc.co.in



info@lifc.in, customerhelpdesk@lifc.in

